

Business Management System for Bobcat Dealers



JOIN THE SUCCESSFUL BOBCAT DEALERS USING ASPEN



ASPEN is a complete dealership management system:

- Accounting, Customers, Parts and Service Management
- Integrated CRM
- Customer Portal
- Rental Fleet Management and Utilization Reporting
- Mobile Service Tracking
- Mobile Applications and Remote Access
- Fast Electronic Transactions with Bobcat
- Bobcat Price Updates
- Job flat rates



FAST TRANSACTIONS with BOBCAT from a POWERFUL DEALERSHIP SYSTEM



Charter Software works closely with Bobcat to provide dealers with the latest ecommerce integration between the ASPEN system and Bobcat.

Using ASPEN's integration, Bobcat dealers can send and receive supplier transactions directly from ASPEN system without needing to manually re-key into Bobcat's Intranet.

See YOUR parts information in Bobcat Online Parts Catalog(OPC)!



CharterSoftware.com/Bobcat



Approved Software for Bobcat Dealers



ASPEN's Bobcat Communications Interface saves dealers hours otherwise spent in parts lookup, order processing, and re-keying data!

Save Time & Reduce Errors

Eliminate Double-Entry

Improve Parts Fills/Turns

Streamline Parts Ordering



Bobcat



TRANSFER OPC
PARTS PICK
LISTS TO ASPEN

APPLY PARTS
TO INVOICES,
WORK ORDERS &
PARTS ORDERS

SEE ASPEN
PARTS
INFORMATION IN
OPC

TRANSFER PARTS
ORDERS FROM
ASPEN TO OPC

See ASPEN part information in the Bobcat Online Parts Catalog (OPC) and transfer pick lists from OPC to ASPEN invoices, parts orders and/or service work orders. Transfer parts orders from ASPEN to Bobcat.

ASPEN's Rental Component provides unique features and the flexibility Bobcat dealers need to serve their large-scale rental customers.



**WE LINK
TO BOBCAT**

- Rent units with multiple durations on the same rental contract
- Manage complicated use tax issues
- Set up flexible depreciation schedules
- Easily swap out units that are in the field
- Flexible billing options allow billing recurring rentals
- Robust utilization reporting
- Customizable rate matrices
- Job flat rates

Track Mobile Service with ASPEN's Alternate Stocking Locations Feature

- Set stocking levels on regularly stocked mobile parts
- Replenish using a parts list, based upon what you billed from the ASL, or based upon the stocking level you set for the part
- Track parts volume and labor, set a special parts price group for your ASL
- Report parts allocated to the ASL but never applied to a work order
- Check availability of parts on the ASL from within ASPEN or by using A.I.M.
- Pull in physical count numbers into an ASL to record differentials and shrinkage
- Pull parts from a pick list into the ASL Transaction screen to apply to work order



Price updates , rental module, ASL, A.I.M. and OPC interfaces are optional add-ons to ASPEN



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